



GREAT LAKES UNITED

Memorandum
To: Dick, Sarah, Fred, Jean
From: Karen
Date: July 21, 1992
Re: Grant Status

I've outlined below the status of our grants as you requested. I have also tried to lay out the status of work and problems related to particular grants.

STATUS OF GRANTS:

Grants & Projects

A. Alton Jones - contact = David Speedie
Staff: Glen Gelinas/Tony Luppino (Labor & Env. Task Force only)

Current proposal: Submitted January 4, 1991

* joint proposal sent to Alton Jones and Public Welfare

Funding requested: \$31,680

Awarded: \$32,000

Grant period: August 1991 - July 31, 1991

Reporting requirements:

- final report due July 31, 1992 (We are calling to get confirmation on this reporting deadline.) Include narrative of accomplishments and financial accounting.

Obligations:

- provide ongoing technical support to citizens in AOCs
- coordinate labor and environment task force
- develop scientific advisory board
- Great Lakes pesticide review
(pesticides used; volumes used; problems associated with exposure; preliminary research on alternatives)

B. Public Welfare - contact = Larry Kressley

Staff: Glen Gelinas and Tony Luppino

Grant submitted: January 4, 1991

Grant period: Sept. 1, 1991 - August 31, 1992

Amount requested: \$29,337

Amount awarded: \$29,400

Reporting requirements:

- final report due October 31, 1992, IRS 990 and year-

An international organization dedicated to conserving and protecting the Great Lakes and St. Lawrence River
State University College at Buffalo, Cassety Hall • 1300 Elmwood Avenue, Buffalo, New York 14222
(716) 886-0142
Canadian Address: P.O. Box 548 Station A • Windsor, Ontario N9A 6M6

end financial statements due April 30, 1992.

Program obligations:

- support to citizens in AOCs
- develop science advisory board
- labor & environment task force (done in conjunction with zero discharge/pollution prevention campaign)

Method of evaluation (committed to under the grant):

- progress evaluated by BOD, Directors and Labor & Env. Task Force
- submission of two reports
- "final report will include an assessment of the progress made in building the Labor & Environment coalition and specific successes in targeted areas."

Outstanding Issues in the Alton Jones & Public Welfare Grants

1. The Public Welfare grant was submitted with the expectation of receiving financial support in the early part of 1991. The money did not come in until August - late. The technical analyst was not hired until January. Therefore, technical assistance did not occur in conjunction with the pollution prevention workshops. I believe that it was thought that the technical analyst could provide followup technical support to the AOCs on pollution prevention. Little, if any technical assistance followup work has occurred.
2. In the Public Welfare grant proposal (not in the contract that they submitted to us) we committed to sending them two reports. An interim report was not sent. The contract does not specify that we need to send an interim report. This seems to be a dead issue since the grant period is almost over.
3. Financial information was to be sent to the Foundation as of April 30, 1992 - this has not been done. Dotty and I have sent this information.
4. Public Welfare in particular is interested in organizing and assistance at the grassroots level. We will need to look carefully at our grassroots technical support that has occurred over the past year.

C. ARO & Murray

Staff: Karen Murphy

Settlement money from lawsuits between Atlantic States Legal Foundation and Murray, and ASLF & ARO

Murray settlement: \$4750 - ARO settlement: \$10,000 (money received early 1991; settlement date Nov. 9, 1990.)

Reporting requirements:

- financial & narrative report at end of project. No specific deadlines. Interim report sent to Murray.

Program obligations:

- conduct workshop on R-T-K
- do any workshop followup
- Western New York pollution assessment
- fact sheets (2)

Outstanding issues:

- This was a joint project with Citizens' Environmental Coalition. They developed and are printing the fact sheets - still in draft form.
- The pollution assessment report - a draft is completed and being reviewed by CEC.
- As soon as the report is completed, a final report on the project will be sent to Murray, ARO & Atlantic States Legal Foundation.

D. Environment Canada - contact = Louise Knox
Citizens' Guide to Regulation & Standard Setting

Contract #: KA401-9-0671

Amount requested: \$22,000 (two instalments - inv)

Contract period: February 1990 - December 1990

Contract amended 1-7-92, new completion date March 31, 1992

Contract obligations:

- write, produce and distribute 5,000 copies of the citizens' guide to environmental regulations by December 1990 (revised to March 31, 1992)

Status: Not sure. Don't know if additional contractual extensions were granted. Transition document states that GLU has received payment for the guide. Phil indicated he would complete the guide in Europe and took materials with him.

Conversation with Louise Knox - 7/14/92

Current status: We are overdue with this project.

Louise needs something for her files that shows that the contract was complete.

Three options: a) do a good job on it; b) do quick and dirty and file it; c) do quick and dirty for Louise's files but do a good job on a final product.

Louise will go along with either option. Louise indicated that in recent conversations with Phil, he felt that we had already put more time into it than we had been paid for. This is the guide that Phil took with him to Austria to work on. I have no idea what his thinking was on how the document should be completed.

Louise is willing to put together a committee to review the accuracy of the guide and to provide technical assistance. We have received full payment for this project -- there are no outstanding payments to be made. Louise does not want to amend the contract, for obvious reasons.

Action: We need to give a clear answer to Louise about our plans.

We also need to talk to Phil and find out what he is planning on doing and what he is realistically capable of doing in Austria. In my conversations with all of you (Sarah, Dick, and John) there is consensus that we should do a good job on this and should fulfil our contractual obligations. I think that we should also do something that looks nice in the immediate future so that Louise will have something for her files during the interim period until the real guide comes out. So the last thing that needs to be done is develop a timeline and figure out who will research and produce the guide.

E. Gund - contact = David Bergholz

Staff: Bruce Kershner

Grant period: January 1, 1992 - December 31, 1992

Amount awarded: \$30,000

Purpose: Lake Erie work/newsletter

Reporting requirements:

- Interim report: May 30, 1992; Final Report: Nov. 31, 1992

Status:

- Interim report submitted June 12, 1992.

F. Great Lakes Protection Fund 1990-1991

Staff: Tony Luppino, Reg Gilbert, Valerie Galant

Grant period: October 1990 - November 1991 (?)

Amount awarded: \$86,000 (4 instalments of \$19,350; final payment of \$8,600 after receipt of final report)

Contract #: FG6901016

Reporting requirements:

- Every six months beginning April 30, 1991

Final report due: February 1, 1992

Status:

- Interim report filed: April 29, 1991; Final report filed: February 7, 1992

Outstanding work:

- Two guides: a) Achieving Zero Discharge in the AOCs; and b) Achieving A Zero Discharge Community

G. Great Lakes Protection Fund 1992-1993

Staff: Tony Luppino and Reg Gilbert

Amount awarded:

- \$30,000 - 1992; \$30,000 - 1993 (10% withheld as final payment)

Contract #: PP791-1021

Grant period: February 15, 1992 - February 15, 1994

Reporting requirements:

- interim reports due:
August 15, 1992
February 15, 1993
August 15, 1993

- Final report:

February 15, 1994

Purpose: Bulletin of Pollution Prevention, Maintain Pollution Prevention Clearinghouse

H. Joyce Foundation

General Support

Grant period: January - December 1992

Amount awarded: \$65,000

Reporting requirements:

- Interim report: June 1, 1992
Report filed June 29, 1992
- Final report: December 31, 1992

Purpose: general support

I. Laidlaw

Staff: Karen Murphy

Grant period: November 1991 - November 1992

Amount awarded: \$10,000 (received \$9,000)

Reporting requirements: none specified but should make final report. Interim report being sent in July.

Purpose: work on Canadian National Pollutant Release Inventory, specifically:

- a. research to develop position
- b. develop position paper
- c. develop informal advisory committee
- d. followup meeting with Environment Canada
- e. education
- f. build broad coalition to support information materials, press materials, meet with editorial boards

Status: Advisory committee developed. Research & writing occurring now - 3 issue papers - accidents, use, release. Education to occur in fall. Interim report to be developed in January.

J. C.S. Mott

General Support

Grant period: May 1, 1992 - April 30, 1993

Amount awarded: \$40,000 year (3 years)

Reporting requirements:

- Interim: Dec. 1, 1992
- Final: June 1, 1993

This is the last period of this grant.

K. RAP PAC News

This money comes from Environment Canada and is an item in the Canadian budget. In 1991 we were to produce 4 issues of the RAP

PAC News at \$1500 per issue. We produced three issues of the news. In 1992 we have a budget item of \$6,000 in the Canadian Budget for 4 issues of the News. The Chair of the PAC Council has informed Reg that Environment Canada no longer has money to produce the news. EC barely has money to hold meetings of the PAC Council anymore.